

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
VICTORY MEMORIAL HOSPITAL, et al., : Case Nos.: 06-44387-CEC
: : 06-44388-CEC
: : 06-44389-CEC
Debtors. :
-----X (Jointly Administered)

**NOTICE OF DEADLINE REQUIRING FILING OF
PROOFS OF CLAIM ON OR BEFORE JULY 20, 2007 TO ALL
PERSONS AND ENTITIES WITH CLAIMS AGAINST THE DEBTORS¹**

The United States Bankruptcy Court for the Eastern District of New York has entered an Order establishing July 20, 2007 at 5:00 p.m. (Eastern Time) (the "Bar Date") as the last date for each person or entity (including individuals, partnerships, corporations, joint ventures, trusts and governmental units) to file a proof of claim against Victory Memorial Hospital, Victory Memorial Ambulance Services, Inc., and Victory Memorial Pharmacy Services, Inc., the above-captioned debtors and debtors in possession (the "Debtors").

The Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose prior to November 15, 2006, the date on which the Debtors commenced these cases under chapter 11 of the United States Bankruptcy Code, except for those holders of the claims listed in Section 4 below that are specifically excluded from the Bar Date filing requirement.

1. WHO MUST FILE A PROOF OF CLAIM

You MUST file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estate if you have a claim that arose prior to November 15, 2006 (the "Filing Date"), and it is not one of the types of claims described in Section 4 below (an "Excluded Claim"). Claims based on acts or omissions of the Debtors that occurred before the Filing Date (other than Excluded Claims) must be filed on or prior to the Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Filing Date.

Under section 101(5) of the Bankruptcy Code and as used in this Notice, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy

¹ The address for the Victory Memorial Hospital, Inc. is 699 92nd Street, Brooklyn, New York 11228 and the last four digits of the tax identification number is 0991; the address for Victory Memorial Ambulance Services, Inc. is 9012 7th Ave., Brooklyn, NY 11228 and the last four digits of the tax identification number is 1715; and the address for Victory Memorial Pharmacy, Inc. is 699 92nd Ave, Brooklyn, NY 11228 and the last four digits of the tax identification number is 0911.

is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form No. 10. The Debtors are enclosing a proof of claim form for use in these cases. If your claim is scheduled by the Debtors in their Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules"), the proof of claim form also sets forth the amount and type of your claim as scheduled by the Debtors, and whether the claim is scheduled as disputed, contingent or unliquidated. You may receive a different proof of claim form for each claim scheduled in your name by the Debtors. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms may be obtained at www.nyeb.uscourts.gov or at the website of the Debtors' claims and noticing agent, Donlin, Recano & Company, Inc. at www.donlinrecano.com. If you disagree with any of the information set forth on the proof of claim form, including, without limitation, the debtor against whom it is scheduled, the amount or type of the claim set forth on the proof of claim form, as to a particular claim, that such claim is scheduled as contingent, disputed or unliquidated, you are required to file a proof of claim identifying each debtor against which you are asserting a claim and the amount and type of such claim.

All proof of claim forms must be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency. You should attach to your completed proof of claim, any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

3. WHEN AND WHERE TO FILE

Except as provided for herein, all proofs of claim must be filed **so as to be received on or before July 20, 2007 at 5:00 p.m.** (Eastern time) at the following address:

If sent by mail:

Donlin, Recano and Company, Inc.
As Agent for the United States Bankruptcy Court
Eastern District of New York
Re: Victory Memorial Hospital, et al.
P.O. Box 2015
Murray Hill Station
New York, NY 10156

or if delivered by hand or overnight courier:

Donlin, Recano and Company, Inc.
As Agent for the United States Bankruptcy Court
Eastern District of New York
Re: Victory Memorial Hospital, et al.
419 Park Avenue South
Suite 1206
New York, NY 10016

Proofs of claim will be deemed filed only when received by the Debtors' claims agent, Donlin, Recano and Company, Inc. on or before the Bar Date. Proofs of claim may not be delivered by facsimile, telecopy or electronic mail transmission.

4. WHO NEED NOT FILE A PROOF OF CLAIM

You do not need to file a proof of claim on or prior to the Bar Date if you are: (a) any person or entity that has already properly filed, with the Clerk of the United States Bankruptcy Court for the Eastern District of New York or DRC, a proof of claim against the Debtors utilizing a claim form substantially similar to the Proof of Claim or Official Form No. 10; (b) any person or entity whose claim is listed on the Debtors' Schedules, (i) whose claim is not described as "disputed," "contingent," or "unliquidated," (ii) who does not dispute the specific Debtor against which person's or entity's claim is listed, and (iii) who does not dispute the amount or nature of the claim for such person or entity as set forth in the Schedules; (c) any person or entity who holds a claim that has been allowed by an order of this Court entered on or before the Bar Date; (d) any person or entity whose claim has been paid in full by the Debtors; (e) any holder of a claim for which specific deadlines have previously been fixed by this Court; (f) any person holding a claim for an administrative expense, as such term is used in sections 503(b) and 507(a) of the Bankruptcy Code; and (g) any holder of equity security interests in the Debtors need not file proofs of claim with respect to the ownership of such equity interests, provided, however that if any such holder asserts a claim against the Debtors (including a claim relating to the purchase or sale of such equity interest) a proof of claim must be filed.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors, but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim or that the Debtors or the Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you have a claim arising out of the rejection of an executory contract or unexpired lease as to which the order authorizing such rejection is dated after the date of service of the Bar Date Notice, you must file a proof of claim on or before the later of: (i) such date as the Court may fix in the applicable order authorizing such rejection and (ii) thirty (30) days after the date of the order authorizing such rejection.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THIS NOTICE, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE BARRED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, FROM VOTING ON ANY PLAN OF

REORGANIZATION FILED IN THESE CASES, AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against the Debtors in the Debtors' Schedules. If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. As set forth above, if you agree with the nature, amount and status of your claim as listed in the Debtors' Schedules and if you do not dispute that your claim is only against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection at the Clerk's Office of the United States Bankruptcy Court for the Eastern District of New York, located at 271 Cadman Plaza East, Brooklyn, New York 11201 between the hours of 9:00 a.m. and 4:30 p.m. and (CEC) on the Court's Internet Website @ <http://www.nyeb.uscourts.gov>. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access this information and can be obtained through the PACER Service Center @ <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules may also be examined between the hours of 9:00 A.M. and 5:00 P.M., Monday through Friday at the Office of Donlin, Recano & Company, Inc., 419 Park Avenue South, New York, New York 10016. Copies of the Debtors' Schedules may also be examined and obtained on the website of the Debtors' Claims Agent, Donlin, Recano & Company, Inc. @ <http://www.donlinrecano.com>. Additional information relating to this notice may be obtained by contacting the Debtors' Claims Agent, Donlin, Recano & Company, Inc. at (212) 771-1128.

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: New York, New York
May 31, 2007

BY ORDER OF THE COURT

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